

RESOLUTION NO. 2026-14

A RESOLUTION OF THE SAN DIEGO COMMUNITY POWER BOARD OF DIRECTORS DESIGNATING CERTAIN EMPLOYEES TO RECEIVE FISCAL AND FINANCIAL TRAINING PURSUANT TO SENATE BILL 827.

THE BOARD OF DIRECTORS OF SAN DIEGO COMMUNITY POWER DOES HEREBY FIND, RESOLVE, AND ORDER AS FOLLOWS:

- A. San Diego Community Power ("Community Power") is a joint powers agency formed pursuant to the Joint Exercise of Powers Act (Cal. Gov. Code § 6500 *et seq.*), California Public Utilities Code § 366.2, and a Joint Powers Agreement effective on October 1, 2019, and amended and restated December 16, 2021 ("JPA Agreement").
- B. Section 3.2.12 of the JPA Agreement authorizes Community Power to adopt rules, regulations, policies, bylaws and procedures governing the operation of Community Power and Section 4.5.5 identifies setting policy as a duty of the Board.
- C. Senate Bill 827 (SB 827), which became effective January 1, 2026, mandated fiscal and financial training for certain local agency officials, including employees designated by the local governing body to receive the training. SB 827 relating to fiscal and financial training is codified in Sections 53238 to 53238.4 of the Government Code.
- D. The Board of Directors now desires to adopt a policy to designate certain positions at Community Power to receive fiscal and financial training in accordance with SB 827.

NOW, THEREFORE, BE IT RESOLVED by the Board of Directors of San Diego Community Power as follows:

- 1. The Board of Directors hereby approves and adopts a Fiscal and Financial Training Policy, attached hereto as Exhibit A and incorporated by reference.
- 2. If any provision of this resolution, the attached policy, or the application thereof to any person or circumstances is held invalid, such invalidity shall not affect other provisions or application of the resolution or policy which can be given effect without the invalid provision or application, and to this end the provisions of this resolution and the policy are severable. The Board of Directors hereby declares that it would have adopted this resolution and the attached policy irrespective of the invalidity of any particular portion thereof.
- 3. This resolution shall take effect immediately upon its adoption and shall remain in effect except as amended or until repealed by the Board of Directors.

PASSED, APPROVED AND ADOPTED at a meeting of the Board of Directors of San Diego Community Power held on September 24, 2026.

AYES: CHAIR LAWSON-REMER, VICE CHAIR YAMANE, DIRECTORS FISHER, INZUNZA, SAN ANTONIO, AND SUZUKI
NOES: NONE
ABSTAIN: NONE
ABSENT: DIRECTOR ELO-RIVERA



Terra Lawson-Remer, Chair
Board of Directors
San Diego Community Power

ATTEST:

APPROVED AS TO FORM:



Maricela Hernandez, MMC, CPMC
Clerk of the Board/Board Secretary
San Diego Community Power



Veera Tyagi, General Counsel
San Diego Community Power

POLICY	FISCAL AND FINANCIAL TRAINING	ORIGINAL ADOPTION DATE	SEPTEMBER 24, 2026
APPROVAL DATE	SEPTEMBER 24, 2026	RESOLUTION NO.	2026-14

PURPOSE AND SCOPE

The purpose of this Fiscal and Financial Training Policy (the “Policy”) is to designate certain San Diego Community Power (“Community Power”) employees to receive fiscal and financial training in accordance with Senate Bill 827 (“SB 827”), as codified in Sections 53238 to 53238.4 of the Government Code.

DEFINITIONS

“Fiscal and Financial Training” – training that includes, but is not limited to, all of the following:

1. Laws and principles relating to financial administration and short- and long-term fiscal management, including, but not limited to, the role and responsibilities of financial administration, financial policies, municipal budgets and budget processes, and financial reporting and auditing;
2. Laws and principles relating to, but not limited to, capital financing and debt management, mechanisms for local agency revenues, pensions and other postemployment benefits, cash management and investments, the prudent investor standard, and the ethics of safeguarding public resources; and
3. General fiscal and financial planning principles and any pertinent laws relevant to the local agency official’s public service and role in overseeing the local agency’s operations and relevant to the local agency’s procurement and contracting practices and responsibilities.

“Local Agency Official” – means any of the following:

1. Any member of a local agency legislative body or any elected officer of a local agency;
2. Any official who is appointed by the governing body who, as part of their official duties, makes decisions or recommendations regarding financial administration, budgeting, or the use of public resources;
3. A local agency executive, such as the chief executive officer, deputy chief executive officer, assistant chief executive officer, the head of a department of a local agency, or other similar administrative officer of a local agency; and
4. An employee designated by a local agency governing body to receive the training.

POLICY STATEMENT

Effective January 1, 2026, SB 827 requires a two-hour fiscal and financial training requirement for local agency officials every two years.

The following positions at Community Power shall be required to take the fiscal and financial training pursuant to SB 827 and this Policy:

1. Chief Executive Officer
2. General Counsel
3. Chief Operating Officer
4. Chief Commercial Officer
5. Chief Financial Officer
6. Treasurer
7. Assistant General Counsel
8. Senior Counsel
9. All Director-level positions (Senior Director, Director, Associate Director)
10. Clerk of the Board
11. All Finance Department employees
12. Investment Consultant

Employees shall complete the training every two years and promptly submit copies of their training records to the Clerk of the Board's Office where they shall be retained pursuant to Government Code 53235.2 and any other applicable laws.

Employees who commenced services with Community Power on or after January 1, 2026, shall receive their required training no later than six months from the first day of service with the agency, and thereafter, at least once every two years.

Employees who commenced services with Community Power before January 1, 2026, must receive their fiscal and financial training before January 1, 2028.

PRIOR VERSIONS

DATE	ACTION	RESOLUTION NO.	POLICY NO.
N/A	N/A	N/A	N/A